



## Have Questions About Your Retirement Accounts and Financial Planning?

---

Advisors from Millennium are available to meet **VIRTUALLY** to:

- Answer questions about the Illinois Wesleyan retirement plan.
- Recent market volatility
- Provide financial advice to help achieve short-term goals and retirement goals.
- Offer holistic financial planning.

Every IWU employee has the opportunity to go through holistic financial planning sessions and receive a customized financial plan illustrating your goals. If you have a spouse or significant other, they are encouraged and welcome to attend as well.

**These planning sessions are geared to help answer questions like:**

- What changes should I consider making to my retirement plan based on my retirement goals?
- Am I saving enough to meet my retirement goals?
- Is my current investment strategy appropriate given what I am trying to accomplish?

[Click Here to Schedule a Virtual Meeting with an Advisor](#)

You can also reach Millennium's Scheduling Team at [schedule@mcmva.com](mailto:schedule@mcmva.com) or by phone at 877-435-2489 and select option 1.

---

Millennium Advisory Services | 877-435-2489 | [mas@mcmva.com](mailto:mas@mcmva.com) | [www.mas-edu.com](http://www.mas-edu.com)