



A TIAA Financial Essentials webinar

Retirement plans—Know the rules

Your retirement assets will play a significant role in creating your retirement income, however, there are many rules surrounding your use of these assets. When can I start taking distributions? When must I start taking distributions? What happens when I leave them to my loved ones? Join us to get the answers to all of these questions and more.

Register today for this live webinar on Tuesday, November 12, 12 p.m. to 1 p.m. (ET).

Featured speakers:

Scott E. Chester

Director, Wealth Planning Strategies
TIAA Individual Advisory Services

James M. Alverson, CFP®

Director, Wealth Planning Strategies
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Scott and Jim provide comprehensive wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their tax and estate planning knowledge and backgrounds allow them to provide high-net-worth families with specialized advice and sophisticated planning strategies for every aspect of their financial lives.

Want help?

- It's quick.**
- It's easy.**
- It matters.**

[Schedule online](#)

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