

# 2009-2010 Faculty Development Handbook

Andrew W. Mellon Center for Faculty and Curriculum Development  
LL Stevenson Hall

## 2009-2010 Master Calendar of Deadlines

**The deadline for all proposals is 4:30 p.m. at the Mellon Center.  
Late or incomplete proposals will not be considered.**

<b>September 8, 2009</b>	ASD and CD grant applications due in Mellon Center (first review period)
<b>September 21, 2009</b>	First round of ID grant applications due in Mellon Center. (Normal deadlines are the 20 <sup>th</sup> of each month (or the first weekday thereafter) from September through March of each academic year.
<b>October 15, 2009</b>	Sabbatical Leave, Junior Faculty Leave and Senior Faculty Course Release applications for 2009-2010 due to applicant's supervisor
<b>November 2, 2009</b>	<p>Sabbatical Leave, Junior Faculty Leave and Senior Faculty Course Release applications for 2009-2010 due in Mellon Center.</p> <p>Reports on all ASD grants received or leaves taken in 2008-2009 due in the office of the Associate Dean of the Faculty. <b>(NOTE: If a grant is still in progress as of November 2, applicants should submit a progress report.)</b></p> <p>Post-tenure Review Resource Request forms due in the office of the Associate Dean of the Faculty from individuals selected in 2008-09.</p>
<b>December 7, 2009</b>	ASD and CD grant applications due in Mellon Center (second review period)
<b>March 22, 2010</b>	ASD and CD grant applications due in Mellon Center (third review period)
<b>April 1, 2010</b>	<p>Notification of intent to apply for sabbatical leave (to be taken in 2011-2012) or intent to defer sabbatical leave due to applicant's supervisor.</p> <p>Summary Form from 2008-09 PTR participants due in the offices of the Associate Dean of the Faculty, participant's department and Provost.</p>
<b>May 3, 2010</b>	Notification of intent to apply for sabbatical leave (to be taken in 2011-2012) due in Provost's and Associate Dean of the Faculty's offices

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**To:** Faculty Colleagues

**From:** 2008-2009 FDC

We are pleased to present, in cooperation with the Mellon Center, the 2009-2010 *Faculty Development Handbook*. We believe that Illinois Wesleyan University's financial support of faculty through the programs listed herein is gratifying and a credit to the work we all do. While annual grant awards total well over \$100,000, excluding leave and regular travel programs, the high quality of faculty proposals heightens the competition for funds. We hope the following suggestions will be helpful in your preparation of grant and leave proposals.

- Every program requires that proposals be CLEAR and WELL-WRITTEN in non-technical terms; please address the committee as non-specialists in your field or sub-field. Consider having an academic colleague outside your field read a draft. The committee cannot evaluate proposals that it cannot understand.
- Some programs have deadlines spread throughout the academic year. Since competition for funds increases as the year progresses, and the possibility for partial funding correspondingly increases, FDC encourages you to apply early. Even if your ASD, CD, or ID grant application is for work you plan to conduct later in the academic year or in the summer, you can submit an application at an earlier deadline. Early submission also allows for resubmission should FDC not fund your proposal the first time.
- For the Junior Faculty Leave program, you should apply as early in your career as the guidelines permit, to allow for resubmission in subsequent years should FDC not select your proposal the first time.
- When required, a report on previous grants or leaves must be submitted to the Associate Dean of the Faculty. Whenever a grant or leave requires a report, you will not be eligible to apply for a second time unless this report is on file. The report is invaluable in explaining to members of our academic community and to others what you have accomplished with the funds.

We encourage each and every member of the IWU faculty to think creatively about how these programs can provide money and/or time for continuing professional development and achievement. FDC welcomes your input regarding the continued enhancement of the IWU Faculty Development programs.



## 2008-2009 Grant and/or Leave Recipients

### Artistic and Scholarly Development (ASD) Grants

<b>September 2008</b>			
Melinda	Baur	Chemistry	Scanning Electrochemical Microscopic Imaging of Model Neurons
David	Bollivar	Biology	Chlorophyll Biosynthesis: Cyclase Enzyme Analysis
Linda	French	Physics	Hearing with the Eye: John Goodricke's Astronomical Education
Donna Christina	Hartweg Isabelli	Nursing	Perception of Health and Physical Activity by Border-dwelling Mexican Women
Jason	Moralee	History	The Fall of Rome's Holy Mountain: The Church Fathers on the Capitoline Hill
<b>December 2008</b>			
Zahia	Drici	Mathematics/CS	Qualitative Theory of Functional Differential Equations with Causal Operators
Sonja	Fritzsche	MCLL	East Germany's Marchenfilme: Socialist Fairy Tales of the Fifties
Seung Hwan	Lee	Mathematics/CS	Non-parametric Confidence Bands for Survival Functions Using Martingale Methods.
Thomas	Lutze	History	Post Socialist Capitalism: The Political Economy of Reform-Era China
Diego	Mendez- Carbajo	Economics	Testing for Weak Instruments in the Analysis of Inflation Dynamics
Jason	Themanson	Psychology	Individual Differences and Neural Indices of Task Performance
David	Vayo	Music	Composition for Harpsichord, Violin and Cello
Brian	Walter	Biology	Comparison of expression of the genes Pax1 and Pax9 during skeletogenesis in the red-eye tetra ( <i>Moenkhausia sanctaefilomenae</i> ) and the zebrafish ( <i>Danio rerio</i> ).
<b>March 2009</b>			
Brian	Brennan	Chemistry	The Construction of Peptide Mimics for the Treatment of Sickle Cell Disease
Charlotte William (Ted)	Brown Morris	Philosophy	Starting with Hume
Robert	Erlewine	Religion	Rethinking Jewish Responses to Pluralism
Scott	Ferguson	Music	American Choral Music Seminars in Poland
Victoria Sharie	Folse Metcalf	Nursing	Recruiting and Retaining Qualified Nurses: A Unifying Concern for the United States and Russia
William	Jaekle	Biology	Uptake of Dissolved Organic Materials by Freshwater Rotifers
Sandra	Lindberg	Theater	Playing the Role of Olimpia in Two Lights Theatre Company's Production of the Conduct of Life.
Carolyn	Nadeau	Hispanic Studies	Early Modern Spanish Cookbooks: The Curious Case of Diego Granada
Thushara	Perera	Physics	Development and Characterization of an Optimal Filter for Millimeter-wave Astronomy
Brad	Sheese	Psychology	Attention Training in Childhood
Jeungbo	Shim	Business Administration	Regulatory capital requirement, portfolio risk and capital determinants.

## Curriculum Development (CD) Grants

December 2008			
Carmela Carolyn	Ferradans Nadeau	Hispanic Studies	SPAN 308, SPAN 310
Sonja	Fritzsche	MCLL	LC 272: "From Utopia to Science Fiction: Imagining the Future in Russia and Germany"
Brian	Hatcher	Religion	REL 296 - Religion and Migration
Carole	Myscofski	Religion	REL 204 Native American and African Religions
Robert	Schultz	History	HIST 241 - Great Depression in the United States
March 2009			
Joanne	Diaz	English	ENGL 342 - Renaissance Literature
Jean	Kerr	Theater	THEA 185 Movement for the Actor I, THEA 385 Movement for the Actor II
Diego	Mendez-Carbajo	Economics	ECON 302 - Intermediate Macroeconomics
Mario	Pelusi	Music	The Entrepreneurial Musician
Brad	Sheese	Psychology	GW 100 - Genes, Evolution and the Mind
Scott	Sheridan	MCLL	LC 320 - Love, Lust and Loot: The Economy of Desire in 19th-Century French Literature
Dani	Snyder	Theater	THEA 455 - Directing Workshop

## Mellon Foundation Writing Intensive Curriculum Development (CD) Grants

March 2009			
Robert	Erlewine	Religion	REL 342 - Judaism Through the Ages
Sonja	Fritzsche	MCLL	LC 274- Superwomen of Central European Fiction and Film
Tao	Jin	Religion	REL 335 - Reading Buddhist Texts
Robin	Leavitt	Educational Studies	EDUC 255 - Studying Children and Adolescents
James	Matthews	MCLL	HUM 270 - Inventing the "I" in Early Modern Europe
Diego	Mendez-Carbajo	Economics	Time Series Analysis
William E (Ted)	Morris	Philosophy	PHIL 270 - Hume's Philosophy of Religion
Kevin	Sullivan	Religion	REL 323 -Christian Controversies and Creeds
Joerg	Tiede	Mathematics/CS	COG 200 - Introduction to Cognitive Science

## Instructional Development (ID) Grants

Robin	Leavitt	Educational Studies	EDUC 491 – Issues in Educational Research and Practice
Brian	Walter	Biology	BIOL 102 - General Biology, BIOL 311 - Developmental Biology, BIOL 410 - Molecular Foundations of Developmental Biology

## Archives Exploration and Research Award (AERA)

Joanne Diaz

## **Junior Faculty Leave**

Brian	Brennan
Robert	Erlewine
Jason	Themanson

## **Sabbatical Leave**

Marina	Balina
Christopher	Callahan
Jonathan	Dey
Irving	Epstein
Linda	French
Gordon	Horwitz
Linda	Kunce
Jason	Moralee
Gerald	Olson
Michael	Seeborg
Gabriel	Spalding
Susan	Swanlund
Curtis	Trout
Hiroko	Furo

## Overview

This *Handbook* is designed to provide information about the faculty and curriculum development support available at Illinois Wesleyan University. The programs described here are classified as standard professional travel, grant, course release, leave and post-tenure review programs. While, in general, all the programs described have as a goal the continued development of the individual faculty member and of IWU's curricular programs, different programs have different areas of emphasis.

Some grant programs focus on providing for expenses related to research or scholarly and artistic activity, including direct stipends to faculty and wages for student research assistants, while others support curriculum development. During academic year 2008-2009, \$ 77,192 was awarded by the University to support faculty Artistic/Scholarly Development (ASD) grants and \$30,829 for Curriculum Development (CD) grants

A variety of leave and course release programs is also available, the most common of which is the sabbatical leave program. The eligibility requirements vary among these programs in an effort to address the needs of both junior and senior faculty. Finally, this *Handbook* outlines procedures for those participating in IWU's developmental Post-tenure Review Program.

Members of the Faculty Development Committee (FDC) are involved in evaluating almost all internal grant and leave proposals. To avoid a conflict of interest, an FDC member who has submitted a grant or leave proposal or who has written an evaluative letter for a colleague's proposal must excuse him/herself during the committee's deliberations on that proposal. In addition, although FDC is responsible for general oversight of policies governing the Post-tenure Review Program, it is not involved as a Committee with individual reviews. All grant and leave programs, including the Post-tenure Review Program, are administered through the office of the Associate Dean of the Faculty in the Andrew W. Mellon Center for Faculty and Curriculum Development.

## Mellon Center Mission Statement

The purpose of the Andrew W. Mellon Center for Faculty and Curriculum Development (The Mellon Center) is to provide the facilities, programs, and resources necessary to support the Illinois Wesleyan faculty's work as teachers, scholars, and curriculum developers. Operating independently, apart from any evaluation system, the Center promotes self-reflection and the sharing of views and experiences among faculty, particularly on the theory and practice of teaching, course development, and academic program design. The Center seeks to achieve its purpose by providing a variety of services and programs, including teaching, pedagogy, and course development seminars, featuring leaders from on- and off-campus. In addition, the Mellon Center provides the following resources:

### Financial Support

- annual, noncompetitive travel and expense funds for full-time faculty to attend professional meetings or do field research
- course, program, and instructional development grants for individual faculty members and groups of faculty

- grants for individuals' artistic and scholarly development projects leading to publication, exhibition, or performance
- travel support for faculty attending and participating in selected national or regional conferences related to teaching or scholarly research.
- support for faculty members participating in post-tenure review projects
- support for faculty reading groups

### Communication

- informal lunch discussions of classroom practice and experiences
- formal and informal orientation programs for first-year faculty
- a Website with information on the Center's activities and programs (<http://www.iwu.edu/melloncenter>)

### Information Resources

- sources of information on issues, initiatives, and trends related to college teaching and the undergraduate curriculum nationally
- a repository for syllabi and sample assignments, including Gateway and May Term courses
- a library of books, monographs, newsletters, films, and periodicals on teaching and curriculum development, housed in the Faculty Reading Room in the Ames Library.

### Other

- other programs or services responsive to faculty needs and requests

The Center's activities are coordinated by the Associate Dean of the Faculty who, cooperating with the Provost and the Director of Development for Sponsored Programs and Foundation Relations, is also responsible for actively seeking external funding support to enhance the Center's resources.

## Standard Professional Travel and Expense Opportunities

### Standard Allotments and Supplements

IWU offers partial support during the academic year for expenses related to professional development or achievement, and this budget, with the exceptions noted below, is administered through the Mellon Center. \$150,625 was expended through this program in 2008-2009. The Provost and the Associate Dean of the Faculty, in consultation with the Faculty Development Committee, determine the standard amounts for which a full-time faculty member may be reimbursed for various activities, as well as maximum amounts for automobile mileage, lodging, and meals. In 2009-2010, these funds can be drawn upon from August 1, 2009, through **July 9, 2010**, and the following limits apply:

- \$600 standard allotment to a tenure-line faculty member for professional development activities requiring travel (i.e., field research, travel to a conference, and so forth) or for membership in a professional society.
- \$650 standard supplement to a tenure-line faculty member for formal participation at a domestic conference, performance or exhibition in a professional venue, or attendance at a conference at which he/she has a leadership role in the sponsoring organization, **OR** a \$1050 standard supplement to a tenure-line faculty member for formal participation at an international conference, performance or exhibition in a professional venue, or attendance at an international conference at which he/she has a leadership role in the sponsoring organization.
- \$400 standard allotment for a full-time visiting faculty member.
- \$200 standard supplement for a full-time visiting faculty member for formal participation at a conference, performance or exhibition in a professional venue, or attendance at a conference at which he/she has a leadership role in the sponsoring organization.

### Expense Restrictions and Limitations

Full-time faculty members may charge **no more than two professional memberships** against their standard allotment each year.

Additional limits on specific expense items apply:

- 55 cents per mile for automobile travel (charged against a faculty member's professional travel allotment whether by personal or University automobile). Since rate is based on IRS guidelines, it is subject to change in mid-year.
- \$65 for food
- \$225 per day for hotel

To accommodate the University's end-of-fiscal-year accounting requirements, no expenses can be paid from the standard professional development budget after **July 9, 2010**. Faculty members should submit their documented requests for reimbursement (see below) to the Mellon Center no later than that date. University policy permits reimbursement for mileage, airfare, or other transportation; meals; conference registration; and lodging. Procedures for using remaining funds for travel or expenses that will occur after July 9 are described in subsequent sections.

### Travel and State Department Advisories

The scholarly interests of some faculty members occasionally require travel to countries on the U.S. State Department's Warning List. That list is available at:

[http://travel.state.gov/travel/cis\\_pa\\_tw/tw/tw\\_1764.html](http://travel.state.gov/travel/cis_pa_tw/tw/tw_1764.html)

Faculty should contact the Associate Dean of the Faculty regarding the possibility of university-funded travel to these countries.

### Departmental Professional Travel and Expense Funds

In 2009-2010, FDC has again recommended that each department be allocated \$200 per *occupied* tenure line to support faculty travel expense requests beyond the standard allotment and supplement. Until **April 1, 2010**, department chairs, in consultation with department members, may award these funds to augment standard allotments and supplements according to their professional judgment about uses that will make the strongest contribution to departmental goals for faculty development. *These departmental funds may be awarded only to members of the tenure-line faculty.*

Funds **neither used nor committed for a specific purpose by April 1, 2010**, will return to the general pool for the remainder of the academic year. Tenure-line faculty should consult their department chairs early in the academic year to discuss whether some of their travel or professional membership needs might be accommodated from the department's pool.

### Requests for Assistance Beyond the Standard Allotment and Supplement

Under certain circumstances, a tenure-line faculty member may apply to the Mellon Center for funding beyond the standard allotment and supplement. If money is available to fund expenses above the standard limits, the Associate Dean of the Faculty uses guidelines developed in conjunction with the Provost and FDC to determine how such funds will be allocated. The following priorities apply:

- Applicants must be delivering a paper, performing, serving as an officer of a professional association, or otherwise performing an active scholarly or artistic role to be eligible for additional funds.
- Applicants with multiple professional commitments or who must travel abroad will be given special consideration.
- Because they must make a case for tenure and because their ability to pay expenses is more limited, junior faculty will be given higher priority than senior faculty.

### Other Sources of Professional Travel Support

Many of the competitive faculty and curriculum development grants described elsewhere in this *Handbook* provide additional opportunities for faculty members to obtain support for travel beyond the standard and departmental allotments. Faculty are encouraged to consider how they can combine travel to conferences with travel for research, creative work, and/or course development in order to optimize support for their work. The Associate Dean of the Faculty is always happy to discuss ways colleagues can make the best uses of the funds for which they are eligible to apply.

### Requesting Professional Travel Funds

Faculty Travel Request forms are available from department offices or from the Mellon Center. All requests must have department head/supervisor's signature.

- Requesting the Standard Allotment/Supplement

Full-time faculty requesting to use some or all of their standard allotment and supplement should submit a Faculty Travel Request form to the Associate Dean of Faculty **prior to traveling** (see sample form on p. 10). As stated in the *Faculty Handbook (Chap V, p26)*, reimbursement for travel that was not pre-approved will only take place if a surplus remains in the travel budget at the end of the fiscal year.

- Requesting Funds Beyond the Standard Allotment

Tenure-line faculty members seeking travel support beyond the standard allotment and supplement should first consult their department chair about using funds from the departmental pool. If no funds are available or if the applicant seeks funding beyond that remaining in the department, he/she may apply for additional support from the Associate Dean of the Faculty. The Associate Dean will use the guidelines noted above in deciding whether to grant additional support. Although faculty members may request additional funds at any time, most decisions about support beyond the standard allotment cannot be made until late in the fiscal year after a large majority of standard faculty travel requests have been processed.

- Requesting Funds Across Fiscal Years

With careful advance planning and prior consultation with the Associate Dean of the Faculty, faculty members may apply some or all of their standard allotment in one academic year toward anticipated expenses in the next year. To qualify, anticipated expenses must be such that they can be paid in cash from the budget for the current academic year--for example, air travel that can be booked and paid for in May for a trip that will not occur until September.

### Claiming Expenses

IWU Expense Vouchers are available in departments, from the Business Office, the Mellon Center, or online at <http://www.iwu.edu/bus/Documents/WeeklyExpenseVoucher.pdf>

Faculty members should file IWU Expense Vouchers in the Mellon Center **as soon as** they return from professional travel. For auditing purposes, all expenses (except automobile mileage and daily expenses under \$25.00) must be documented with receipts, vouchers, or similar statements. Normally, expense forms are processed by the Mellon Center within 3 to 5 days and reimbursement checks are available in the Business Office within 7 to 10 days. Any delay beyond that time is usually because the traveler has not submitted appropriate receipts; for their benefit, therefore, faculty should take extra care to submit complete documentation.

### Other Travel

#### *Administrative Travel*

In addition to funding the professional development of individual faculty members, the University also supports faculty who must travel for administrative purposes. The Provost presides over all

administrative travel funds, including those for new faculty recruitment, program development, or exploration of designated institutional interests. Faculty traveling for these purposes must obtain prior authorization from the Provost's office (x 3101 or provost@iwu.edu). Budgets designated for these purposes are entirely separate from the budgets for individual professional development described in detail in this Handbook.

### *Support for Student Travel for Scholarship, Presentation or Performance*

IWU also offers modest travel support for students whose research or creative work requires travel or who are presenting their work off-campus at conferences or in other significant venues such as public concerts or galleries

For 2009-2010 the Faculty Development Committee has recommended the following guidelines: Support is limited to Junior or Senior students with well-defined research/artistic programs that are supervised by members of the faculty. The budget pool is \$6,000, with an annual per-faculty limit of \$1,000. Funding limits per student are up to \$200 for travel within a 250-mile radius of Bloomington-Normal or up to \$400 for travel outside the 250 mile radius. This system enables a faculty member to support the travel of five students at \$200 each, or, for example, ten at \$100 each (if enough students qualify and are working collaboratively with the Professor), or two students at \$400 each for travel outside our area, or other such variations. The Provost will consider requests for higher amounts per student (provided the annual per-faculty limit is not exceeded) on a case-by-case basis; relevant factors will include the distance from IWU to the destination, the length of the proposed stay, and how expensive an area the student will be visiting.

Student Travel Request forms can be obtained from the Provost's Office. The student is required to fill out the form in its entirety, attaching a brief description of the research or creative activity requiring travel. If a student will be presenting scholarly or artistic work, she or he must also provide a description of the event and a copy of the program in which her or his conference session, performance or exhibition appears. The student must also submit, if available, a copy of the acceptance letter from the event organizer. The form and its attachments should then be given to the faculty sponsor for approval, who will forward them to the Provost's Office with the faculty sponsor's brief letter of support.

Upon return, funds can be claimed by completing an IWU expense voucher and submitting it to the Provost's Office. Expense vouchers can be downloaded at [http://www2.iwu.edu/bus/accountspay/Accounts\\_Forms.shtml](http://www2.iwu.edu/bus/accountspay/Accounts_Forms.shtml).

University policy permits reimbursement for mileage, airfare, or other transportation; meals; conference registration; and lodging.

# Faculty Travel Request

Must be approved prior to travel

Return this form to the Office of the Associate Dean of the Faculty  
Lower Level Stevenson Hall

Name \_\_\_\_\_ Date of Request \_\_\_\_\_

Purpose of Trip \_\_\_\_\_

Date(s) of Travel \_\_\_\_\_

Destination \_\_\_\_\_

**(Attach a brief description of the conference and your role in it, including a copy of the information on the session in which you are participating or a participation acceptance letter if available)**

Are You:

\_\_\_\_\_ on the program

And/or \_\_\_\_\_ an officer of the sponsoring group

Provisions for Classes that will be missed:

Estimated Total Cost of Trip \_\_\_\_\_

Will this trip be supported with funds from the departmental allocations? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, how much departmental support will be provided? \_\_\_\_\_

*(For details relating to travel reimbursement policies, rates, or procedures, please see the Faculty Development Handbook.)*

\_\_\_\_\_ Check here if you are not requesting University funds (e.g., have already used all faculty travel funds or trip is sponsored by external funding).

Annual Allotment Expended to Date: \_\_\_\_\_

**Department Head's Approval** \_\_\_\_\_

*(All travel request forms must have signature of department head/supervisor.  
Signature also implies commitment of departmental allocation if indicated above.)*

DO NOT WRITE BELOW THIS LINE

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Action by Associate Dean of the Faculty

Travel Approved \_\_\_\_\_ Reimbursement up to \$ \_\_\_\_\_

Signed: \_\_\_\_\_ Date \_\_\_\_\_

**STUDENT TRAVEL REQUEST**  
**FOR CONFERENCE PARTICIPATION, PERFORMANCE, OR EXHIBITION**  
*Must be approved prior to travel. Return this form to the Provost's Office, 202 Holmes Hall*

Name: \_\_\_\_\_ Date of Request: \_\_\_\_\_

Address: \_\_\_\_\_ Junior \_\_\_\_\_ Senior \_\_\_\_\_

Destination of Proposed Travel \_\_\_\_\_ Mileage from IWU \_\_\_\_\_

Indicate purpose of travel (conference, performance, or exhibition venue and location) Dates of Proposed Travel: \_\_\_\_\_

Are you receiving other funds to support this trip? If so, please describe the source and amount of funding you are receiving. \_\_\_\_\_

**Anticipated Travel Expenses:**

Transportation: (airfare, train fare, etc.) \_\_\_\_\_  
 Ground Transportation (e.g. taxi) \_\_\_\_\_  
 Lodging \_\_\_\_\_  
 Meals \_\_\_\_\_  
 Conference Registration \_\_\_\_\_  
 Other (please describe) \_\_\_\_\_  
**TOTAL** \_\_\_\_\_

**Faculty Sponsor – Amount of support you are recommending for this student:** \_\_\_\_\_

**Faculty Sponsor Approval** \_\_\_\_\_

**Please attach a brief description of the program and your role in it, including a copy of the information on the session in which you are participating, or a participation acceptance letter if possible.**

\*\*\*\*\*

**Action by the Provost and Dean of the Faculty**

Travel Amount Approved \_\_\_\_\_ Account to be charged # \_\_\_\_\_

Signed \_\_\_\_\_  
*Provost and Dean of the Faculty*

**Reimbursement Process:**

- Submit travel receipts to department support staff
- Fill out a travel expense voucher including your IWU ID#
- Submit travel voucher and receipts to the Provost Office with a copy of the approved travel request

Expense Voucher Authorized: Amount \$ \_\_\_\_\_ Date paid: \_\_\_\_\_

## Artistic and Scholarly Development (ASD) Grants

### General Program Description

The ASD program assists the enrichment and renewal of individual faculty members by supporting a professionally significant artistic or scholarly activity. Grants are awarded on a competitive basis. ***A qualifying artistic/scholarly endeavor must be intimately and directly tied to some planned end product (e.g., an article, a performance) in an area of the faculty member's professional competence.*** The Faculty Development Committee (FDC) strongly encourages faculty from all disciplines to apply.

### ***Program Parameters, Eligibility and Priority***

- The maximum grant award is \$3,500 for an individual or \$5500.00 for a joint proposal from two or more faculty members; **only one ASD grant per eligible faculty member per year will be awarded.**
- A detailed budget is required at the end of the proposal, and expenses, except for faculty summer stipends, must be documented after completion of the activities. Reimbursement requests should correspond closely to the budget submitted with the proposal.
- Proposals to support attendance or participation of faculty in professional meetings (e.g. giving papers, presiding over sessions, performing, etc.) are not eligible for funding by the Artistic/Scholarly Development Program except when conference participation is crucial to achieving the end product stated in your proposal. Funding for routine participation in meetings is available through the standard professional travel and expense fund administered by the Associate Dean of the Faculty and is described earlier in this Handbook
- Awards are intended to cover expenses to be incurred during the current fiscal year (which ends July 31); anticipated difficulties in meeting the **July 9, 2010** deadline to submit receipts for reimbursement should be discussed with Jenny Hand (jhand@iwu.edu or x3760). It may be possible in some cases to extend the period during which grant funds can be spent to 18 months.
- Grants cannot be used to cover expenses for research undertaken in fulfillment of degree requirements.
- Except as noted here, all tenured and tenure-line faculty are eligible for an ASD grant. Because their scholarly and artistic energies should be devoted to completion of their graduate training, faculty who have not yet completed the appropriate terminal degree required for appointment to the rank of Assistant Professor or higher are *not* eligible for ASD funding.

### Criteria for Evaluation of ASD Grants

The Faculty Development Committee will review and recommend those projects judged to be most meritorious for full or partial funding depending on availability of funds. The proposal should be skillfully written, with the following criteria in mind:

- Proposals should be comprehensible to the non-specialist so as to allow FDC members to assess the quality, significance, and feasibility of the project.
- Applicants should emphasize the idea or question to be studied, the methodology to be used, and the significance of the work to the scholarly/artistic community.

- Technical or highly discipline-specific content and references, if any, should be included in an appendix or footnotes.
- A qualifying artistic/scholarly endeavor must be intimately and directly tied to some planned end product. A clear end product such as a journal article, a book chapter in an edited volume, a presentation at a conference or a performance must be identified. NOTE: FDC recognizes that often research projects continue over the course of several years. While FDC will consider continuing research projects as new goals and directions emerge, continued funding for a project with the same end product will not be provided.
- How significant are the project and the specified end product to the applicant's artistic or scholarly achievement?
- How does the project contribute to the applicant's field?
- Is the proposal clear and well written? Is the methodology clear?
- Does the applicant have a record of completing previously funded projects?
- Will significant progress be made toward achieving the goals outlined in the proposal grant period?
- Did the applicant provide a budget and a careful explanation of its details?
- Although FDC recognizes a relationship between scholarship/artistic development and teaching, ASD grants are not intended to support projects to enhance curriculum or pedagogy. (See guidelines for Curriculum Development grants, p 19.)

#### Application Procedures and Timetable

The submitted proposal should supply the following, in the order listed below, with the **Major Sections and Sub-Sections** labeled. Use Times or Times Roman Font, 12 Point, single space and a 1" margin on all sides. All pages excluding cover page and budget page must be numbered consecutively. Please follow this format closely. Proposals that do not adhere to this format may be returned without review.

1. **Cover Page:** Please use the one-page cover provided (see ASD Grant Application form at the end of this section).
2. **Summary of Project:** In addition to including this in your proposal, please *also* email Jenny Hand (jhand@iwu.edu) a summary (150 words or less) of your project suitable for dissemination to the Board of Trustees and the general public. Please do not use footnotes in the summary. Please consider their non-expertise in your field as you write this summary. Include the title, significance, goals and end product of your project in this summary. The summary should be emailed on or before the ASD grant deadline.
3. **Summary of your previous ASD grants** (if applicable; list up to last *three* ASD grants). For each grant, please give (a) title, (b) date and amount of the award and (c) end product achieved (presentation, publication or performance). For only your most recent ASD grant, in addition to the above information, summarize (100 words or less) what you accomplished with this

grant. If your present proposal is a continuation of a previously funded ASD proposal, describe how the proposed end product is different from that previously proposed. A report on each grant you have received must also be on file in the Mellon Center. FDC will not consider your present proposal if previous ASD grant reports are not on file.

4. **Narrative:** This section of the proposal should *not* exceed 5 pages in length. It should be divided into the following sub-sections:
  - A. The end product of the project
  - B. Significance of the project. The significance section should discuss:
    - The nature of the problem to be examined
    - The methodology to be used
    - Artistic or scholarly context (or debate) applicant is addressing
    - Its importance for the applicant's professional development
    - The contribution the individual expects to make with the work
    - Ways in which the ASD grant will have a major impact on the applicant's professional development as a scholar or artist.
  - C. A justification for expenses that correspond to items requested on the application budget page
  - D. Proposed timetable for completion of the end product
  - E. For projects requesting student assistants, applicants should address the following questions:
    - What precisely are the students going to do, and why is the students' work important for completion of the project?
    - Will the students receive academic credit for this or for closely related work? If so, justify the need to pay them in addition to their receiving credit.
    - Will you be available on campus to supervise the student(s)? If not, please describe what arrangements will be made to ensure that the student(s) is/are supervised during the course of the project.
5. **A Brief Vita:** Please include a current vita *not to* exceed 2 pages. Include your educational background, professional positions held, publications, presentations at professional meetings, awards and honors.
6. **Proposed Budget:** Complete the budget sheet provided at the end of this section. Budget requests should have been explicitly justified in the narrative to show relevance of each item to the proposed project. Include all expenses that are anticipated for the project, even if the total exceeds the maximum ASD grant allowable (\$3500.00 for an individual, \$5500.00 for two or more faculty applying jointly).

Allowable expenses fall into the following categories:

(i) **Equipment:** Please note that any equipment purchased with an Illinois Wesleyan grant, other than computers and peripherals, is the property of the University and must revert to the University in the event that the recipient leaves the University.

(ii) **Supplies:** This category may include, for example, art supplies, books, film, computer software, chemicals, rental space for auditorium or art studio, and so forth.

(iii) **Travel Expenses:** Please indicate approximate airfare, train fare, or travel mileage by car. Car travel will be reimbursed at the same rate that applies to the standard professional travel allotment in a given year. For 2009-2010, the reimbursement rate is 55 cents per mile.

(iv) **Consultancy fees:** When hiring a consultant is crucial to the success of the project, for example the services of a statistician, please provide the name and qualifications of the consultant.

(v) **Living Expenses:** The maximum per-day reimbursements for food and hotel accommodations are the same as those that apply to the standard professional travel allotment in a given year. For 2009-2010 the maximum is \$65 for food and \$225 for hotel.

(vi) **Student Wages:** Calculate \$ 8.00 per hour for all work performed by students.

(vii) **Faculty Stipend:** Stipends may be requested for each faculty member participating in the project. ***No individual can receive more than \$2,000 in stipend support for a given project.*** Stipends are considered taxable income and will be subject to withholding.

7. All research involving the use of animals or human subjects must receive approval from the proper institutional review committee. FDC must receive notification of approval before funds will be distributed, although awards may be announced provisionally, pending the completion of the approval process.

See the *IWU Faculty Handbook* (available at <http://www2.iwu.edu/provost>) for details on policies governing the use of animals or human subjects. Approval forms for submitting projects involving animals or human subjects may be obtained from your division or department office or from the office of Associate Provost for Academic Planning and Standards.

8. **To reduce the use of paper**, applicants should submit **six double-sided** copies of their completed applications and all supporting materials to the Associate Dean of the Faculty.

**Complete applications (including electronic project summary) must be received by the deadline for submission. Incomplete or late proposals will not be reviewed.**

Application deadlines:

First review period: **4:30 PM, September 8, 2009.**

Second review period: **4:30 PM December 7, 2009.**

Third review period: **4:30 PM March 22, 2010.**

9. A faculty member who is awarded a grant must file a written report with the Associate Dean of the Faculty no later than November 1 (or the first weekday thereafter) of the following academic year; future funding eligibility is contingent on submission of this report. Although there is no official form, the report should contain a summary of work accomplished suitable for

publication and dissemination to faculty colleagues. Colleagues whose projects are still in process by the report deadline should submit an interim report.

**Note:** Any publication arising from an IWU-funded project should carry the appropriate recognition of this support, e.g.: "This research was supported by an Illinois Wesleyan University grant awarded to <applicant's name> ." A copy of the reprint should be forwarded to the Associate Dean of the Faculty.

**NOTE:** Sample grant and leave proposals, where available, are available from the Mellon Center. Please contact Jenny Hand, [jhand@iwu.edu](mailto:jhand@iwu.edu), or X3760.

# 2009-2010 ASD Grant Application

Name(s) \_\_\_\_\_

Department(s) or School(s) \_\_\_\_\_

Title of Project \_\_\_\_\_

Amount Requested \_\_\_\_\_ Your Email: \_\_\_\_\_

- Will you use human beings as experimental subjects?    Yes            No  
If yes, please submit the appropriate approval notice.
  
- Will you use animals as experimental subjects?        Yes            No  
If yes, please submit the appropriate approval notice.
  
- If your proposal is funded, would you be willing for the Mellon Center to use it as an  
exemplary submission in the online *Handbook*?            Yes            No

Please complete the following checklist by placing a check mark against each item to insure that your application is complete. Incomplete and/or late applications will not be considered.

1. Project Summary (email to [jhand@iwu.edu](mailto:jhand@iwu.edu))
2. Have you requested IRB approval?    Yes     No     NA
3. Proposal as per format described in handbook
4. A brief Vita
5. ASD grant budget page
6. Report of Previous ASD grants (File separately with the Associate Dean of the Faculty)  
Yes     NA

\_\_\_\_\_  
Signature of Applicant and Date

\_\_\_\_\_  
Signature of Chair or direct supervisor

Please note that a recommendation letter from a direct supervisor or chair is not required for ASD grants.

# ASD Grant Budget Page

**Faculty Name(s)** \_\_\_\_\_

**Project Title** \_\_\_\_\_

**A. Equipment Description** (please give source of recent estimate) \$ \_\_\_\_\_

**B. Supplies and Services** (please itemize) \$ \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**C. Travel** (please itemize) \$ \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**D. Living Expenses** (see proposal guidelines) \$ \_\_\_\_\_

**E. Faculty Summer Stipend** (maximum \$2,000 per faculty Member) \$ \_\_\_\_\_

**F. Student Wages** (see proposal guidelines) \$ \_\_\_\_\_

**G. Other** \$ \_\_\_\_\_

**TOTAL** \$ \_\_\_\_\_

**NOTE:** List all expenses, even if the total exceeds the maximum grant. If your budget exceeds the maximum grant, explain how you will make up for the shortfall.

## Curriculum Development (CD) Grant Programs

Curriculum Development grants assist faculty with the development of new courses or substantial revision of existing courses. Individuals or groups of two or three faculty may apply. Applications may be for a single course or multiple related courses.

### Eligibility

Only tenured/tenure-track faculty members are eligible to apply for Curriculum Development grants. Each faculty member is only eligible for one CD grant each year.

### Application Categories

Individual faculty members at any stage of their careers may apply for a CD grant. However, FDC recognizes that the early years of a faculty member's career are usually the busiest ones for initiating new courses and overhauling existing ones. To assist them in this period when they are in particular need of support, FDC will give priority to individual grants submitted by junior faculty members in the event that not all deserving grants can be funded.

Group funding is intended, for example, for a new or substantially revised common course, such as an introductory or capstone course, taught by several faculty, or for a team-taught course. One \$2,000 award will be made for each course in the proposal, up to the limits described in the budget section. Groups of faculty may consist of any combination of junior and senior faculty members, but there is no special proviso favoring newer faculty who are part of group grant proposals.

Applications must include

- For each new course, a 2-3 page (Times or Times Roman font, 12 point) detailed description of the projected course content, assignments and teaching approaches. For each revised course, the same, also addressing these issues in light of how the course is presently delivered and how it will be delivered after revision. Descriptions of *all* courses must include a clear statement of how the grant will assist the faculty member(s) to develop or revise the course.
- A CD Grant Supervisor's Form from each applicant's direct supervisor addressing the significance and desirability of the proposed course(s) in the department or program's curricular offerings, the planned frequency of scheduling the course(s), and the applicant's qualifications to develop the course(s). The supervisor's form is an important source of information and a valuable aid in evaluating proposals.

### Amount of Grants

#### **Individual**

Awards to individuals are \$2,000. In all cases, funds can be granted as taxable cash stipends, as nontaxable reimbursement of documented expenses, or as a combination of taxable stipend and nontaxable documented expenses. Reimbursable expenses under these programs include items necessary to fulfill the objectives of the grant such as books, supplies, travel expenses, software, technical training (including software training), student wages, computers, peripherals, and other

equipment. To receive the grant as an expense grant, a faculty member must present detailed receipts for all expenses claimed. Unless receipts are provided, all grants will be treated as taxable stipends.

**Group Grants**

Stipends for two or three faculty working together on a group curriculum proposal will be \$2,000 per course, with a limit of \$2,000 in stipend per faculty member and \$6,000 award per group proposal. As with all programs, faculty may choose to use the entire grant amount as an allowable expense.

In addition, to allow teams to share a consultant’s expertise, library or other resource materials, group travel to a conference, specialized and costly software or equipment, or other items required for course planning, additional money for group expenses is available: \$1,000 for two people and \$1,500 for three people. Reimbursable expenses under this program include such things as books, supplies, travel expenses, software, technical training (including software training), student wages, computers, peripherals, and other equipment. As with individual grants, in order to be reimbursed for expenses incurred, team members must present detailed receipts for all claims.

The following table illustrates the funds available for group grants:

<b>Number of Faculty</b>	<b>Number of Courses</b>	<b>Total Maximum Award</b>	<b>Total Maximum Stipend</b>	<b>Additional Expense Funds</b>
2	1	\$3000	\$2,000	\$1,000
2	2	\$5000	\$4,000	\$1,000
2	3+	\$5000	\$4,000	\$1,000
3	1	\$3500	\$2,000	\$1,500
3	2	\$5500	\$4,000	\$1,500
3	3+	\$7500	\$6,000	\$1,500

**Application Procedures and Timetable**

Before beginning your proposal, please refer to the general advice to all applicants on page (iii) of this Handbook. All grant applications--individual or group--should be accompanied by a Curriculum Development Grant Cover Sheet, a Budget Page and a CD Grant Supervisor’s Form. See the end of this section for these documents.

**For All Grants:**

**To reduce the use of paper**, applicants should submit **six double-sided** copies of their completed applications and all supporting materials to the Associate Dean of the Faculty.

**Complete applications must be received by the deadline for submission. Incomplete or late proposals will not be reviewed.**

Application deadlines:

First review period: **4:30 PM, September 8, 2009.**

Second review period: **4:30 PM December 7, 2009.**

Third review period: **4:30 PM March 22, 2010.**

**Proposals for Spring and May Term 2010 courses should be submitted by the September or December deadline.**

**Proposals for courses in new majors or minors should be submitted by December 7, 2009.**

# 2009-2010 Curriculum Development Grant Application

Name \_\_\_\_\_ Year of tenure-track appointment \_\_\_\_\_

Type of Grant Sought:

\_\_\_\_\_ Individual

\_\_\_\_\_ Group – please list additional member(s)

\_\_\_\_\_

Course(s): \_\_\_\_\_  
\_\_\_\_\_

Please complete the following checklist by placing a check mark against each item to ensure that your application is complete. Incomplete applications will be returned to the applicant without further consideration.

1. Narrative (Not to exceed 3 pages, single space, Times Roman 12 point)
2. CD Budget Page
3. CD Grant Supervisor's Form

If your proposal is funded, would you be willing for the Mellon Center to use it as an exemplary submission in the online *Handbook*?      Yes      No

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Curriculum Development Grant Budget

1. Estimated expenses (make sure to include a description of each of the expenses in the 2-3 page narrative). If you are requesting books or videos, please provide titles and approximate costs.

Item	Amount
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
Total	_____

2. Stipend requested (see above text for specific requirements):

Name	Amount
_____	_____
_____	_____
_____	_____
_____	_____
Total	_____

3. Total amount requested: \_\_\_\_\_

Please note: Materials purchased with CD and ID grant funds, including, for example, software, CDs, and DVDs, are subject to all applicable copyright laws. Faculty members are responsible for upholding these laws. Materials for use in the library collection should be purchased with public performance rights through The Ames Library with allotted departmental funds. For details about copyright issues, please go to <http://www2.iwu.edu/library/services/copyright>, or contact University Librarian Karen Schmidt or your department's liaison librarian.

# Curriculum Development Grant Supervisor's Form

Name of Applicant(s) \_\_\_\_\_  
\_\_\_\_\_

Category of Grant:

\_\_\_\_\_ Individual  
\_\_\_\_\_ Group

Please provide the information requested below, and return this form and your letter to the applicant(s).

- Is/are the proposed course(s) \_\_\_\_\_ new to the IWU curriculum?  
\_\_\_\_\_ substantial revision(s) of existing course(s)?

Please Comment \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- How frequently will the proposed course(s) be offered? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- Please attach a brief statement of support addressing the significance and desirability of the proposed course(s) to your department or program's curricular offerings, as well as the applicant(s)' qualifications to develop the course(s).

**Signature of Supervisor** \_\_\_\_\_ **Date** \_\_\_\_\_

## **Mellon Foundation Writing Intensive Curriculum Development (CD) Grants**

Through generous support from the Mellon Foundation, we are funding Curriculum Development grants targeting Writing Intensive courses appropriate for sophomores. Each grant will be in the amount of \$2000.00 and awarded to tenured/tenure-track individuals, **or teaching faculty, part-or full-time, who have taught at IWU for at least two years. Applicants can apply for a CD grant with a different course proposal, but may not submit the same proposal for both CD and Writing Intensive grants.**

In all cases, funds can be granted as taxable cash stipends, as nontaxable reimbursement of documented expenses, or as a combination of taxable stipend and nontaxable documented expenses. Reimbursable expenses under these programs include items necessary to fulfill the objectives of the grant such as books, supplies, travel expenses, software, technical training (including software training), student wages, computers, peripherals, and other equipment. To receive the grant as an expense grant, a faculty member must present detailed receipts for all expenses claimed. Unless receipts are provided, all grants will be treated as taxable stipends.

All Mellon Foundation Writing Intensive Curriculum Development grant applications will be reviewed by the Writing Implementation Committee and a representative from the Faculty Development Committee.

Successful applicants are also reminded that all courses seeking General Education credit must be submitted to Curriculum Council for approval prior to offering the course.

### **Applications**

All grant applications should be accompanied by a Mellon Foundation Writing Intensive Curriculum Development Grant Cover Sheet, a Budget Page and a CD Grant Supervisor's Form. See the end of this section for these documents.

- For each new course, a 2-3 page (Times or Times Roman font, 12 point) detailed description of the projected course content, assignments and teaching approaches. For each revised course, the same, also addressing these issues in light of how the course is presently delivered and how it will be delivered after revision. Descriptions of *all* courses must include a clear statement of how the grant will assist the faculty member to develop or revise the course. The proposal should specify when the course will first be offered. Please review the goals and criteria for Writing Intensive courses from the Curriculum Development Handbook which are included at the end of this document.
- A CD Grant Supervisor's Form from each applicant's direct supervisor addressing the significance and desirability of the proposed course(s) in the department or program's curricular offerings, the planned frequency of scheduling the course(s), and the applicant's qualifications to develop the course(s). The supervisor's form is an important source of information and a valuable aid in evaluating proposals.

**To reduce the use of paper**, applicants should submit **nine double-sided** copies of their completed applications and all supporting materials to the Associate Dean of the Faculty, Mellon Center, LL Stevenson Hall.

**Complete applications must be received by the deadline for submission. Incomplete or late proposals will not be reviewed.**

Application deadline:     **4:30 PM December 7, 2009.**  
                                      **4:30 PM March 22, 2010.**

*Please note that no Mellon Foundation Writing Intensive proposals will be considered in the first round of grant proposals in the fall semester.*

2009-2010  
Mellon Foundation Writing Intensive  
Curriculum Development Grant

Name\_\_\_\_\_ Year of tenure-track appointment\_\_\_\_\_

Please complete the following checklist by placing a check mark against each item to ensure that your application is complete. Incomplete applications will be returned to the applicant without further consideration.

- 1. Narrative (Not to exceed 3 pages, single space, Times Roman 12 point)
- 2. CD Budget Page
- 3. CD Grant Supervisor's Form

If your proposal is funded, would you be willing for the Mellon Center to use it as an exemplary submission in the online *Handbook*?            Yes            No

Signature\_\_\_\_\_ Date\_\_\_\_\_

**Mellon Foundation Writing Intensive  
Curriculum Development Grant Budget**

1. Estimated expenses (make sure to include a description of each of the expenses in the 2-3 page narrative). If you are requesting books or videos, please provide titles and approximate costs.

<b>Item</b>	<b>Amount</b>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
Total	_____

2. Stipend requested:

<b>Name</b>	<b>Amount</b>
_____	_____
_____	_____
_____	_____
_____	_____
Total	_____

3. Total amount requested: \_\_\_\_\_

Please note: Materials purchased with CD grant funds, including, for example, software, CDs, and DVDs, are subject to all applicable copyright laws. Faculty members are responsible for upholding these laws. Materials for use in the library collection should be purchased with public performance rights through The Ames Library with allotted departmental funds. For details about copyright issues, please go to <http://www2.iwu.edu/library/services/copyright>, or contact University Librarian Karen Schmidt or your department's liaison librarian.

# Mellon Foundation Writing Intensive Curriculum Development Grant Supervisor's Form

Name of Applicant \_\_\_\_\_

Please provide the information requested below, and return this form and your letter to the applicant(s).

- Is the proposed course(s) \_\_\_\_\_ new to the IWU curriculum?  
\_\_\_\_\_substantial revision(s) of existing course(s)?

Please Comment \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

- How frequently will the proposed course(s) be offered? **In particular, if the applicant is non-tenure-line, is the department committed to continuing to offer the course in the foreseeable future?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- **Please attach a brief statement of support** addressing the significance and desirability of the proposed course(s) to your department or program's curricular offerings, as well as the applicant(s)' qualifications to develop the course(s).

**Signature of Supervisor** \_\_\_\_\_ **Date** \_\_\_\_\_

## **Instructional Development (ID) Grant Program**

ID grants recognize that even small sums of money stimulate innovation and improve pedagogy. The ID expense reimbursement program is intended to be simple, eliminating lengthy proposals and supervisor letters. Applicants need only submit an Instructional Development Grant Cover Sheet and Budget Page and a 1-2 page narrative describing the course and its pedagogy as presently delivered and the proposed use of funds (including a budget description). *It is especially important to describe how the ID grant will have a lasting impact on your pedagogy.* It is not enough to justify how the grant will impact the course once.

### Examples of ID Grants

The following list of examples is illustrative rather than exhaustive. FDC encourages faculty to be creative and not feel compelled to tailor proposals to fit those described below.

- Registration and travel to a teaching conference
- Purchase of teaching or course-related books, manuals or journals.
- Admission and travel to attend a speech, performance or exhibit.
- Purchase of instructional materials such as books, supplies, videos, CDs, photographs or slides, musical instruments, etc. not otherwise funded through the departmental budget.
- Guest speakers. The cost of inviting guest speakers will be covered if justification is provided for how his/her lecture will have a lasting impact on the course.
- Consultant's fees. The cost of a consultant will be covered if justification is provided for how his/her lecture will have a lasting impact on the course

### Eligibility

All tenured/tenure-track faculty members are eligible to apply for Instructional Development grants. Please note that you are entitled to only one successful ID grant per year.

### Amount of Grants

Grants are awarded in amounts up to \$500. All grants are for expenses incurred; that is, no stipends are awarded as part of ID grants. All recipients of ID grants must use their funds in the fiscal year in which they are awarded or the funds will be forfeited. Anyone who needs additional time to spend ID grant funds must make a case to the Associate Dean of the Faculty.

### Application Procedures and Timetable

#### **1. Please attach a 1-2 page detailed description of:**

- A. The course and its pedagogy as presently delivered
- B. The proposed use of funds (including a budget description). Please indicate why these funds can't be obtained through your department budget.
- C. How the grant is expected to have a lasting impact on instruction.

#### **2. Complete the Instructional Development Grant Budget Page.**

3. Send **six, double-sided copies** to the Associate Dean's office by 4:30 p.m. on the deadline date. The first deadline is September 21, 2009. Deadlines are the 20<sup>th</sup> of each month (or the first weekday thereafter) from September through March of each academic year.





## Faculty Reading Groups

The Mellon Center provides support for a variety of faculty reading groups each year. As stipulated by the Mellon Center Advisory Committee, any IWU faculty member is invited to propose a book list or a topic on which books can later be chosen. This year, the Mellon Center budget will provide up to \$450 per reading group (and up to \$1,800 total for Fall 2009 and \$1,800 total for Spring 2010) to support purchases of books.

There are three simple rules stipulated for all reading groups:

- 1) Topics and/or book lists must be circulated to the faculty community (the Associate Dean of the Faculty will facilitate publicizing the group) and groups must be open to any member of the IWU faculty with an interest in the topic and a serious commitment to participate.
- 2) Resulting groups must agree to meet several times throughout a semester on a schedule that is entirely up to members. The program, then, is to support ongoing intellectual interchange among members and not single-evening discussions.
- 3) One group member must agree to work with the Mellon Center in purchasing the books for the group, including a list of participants' names.

If you would like to propose a reading group for either the Fall 2009 or Spring 2010 term, please e-mail Irv Epstein ([iepstein@iwu.edu](mailto:iepstein@iwu.edu)) with your suggested topic and/or book list as soon as possible. In order to provide sufficient time for groups to meet, read the book(s) and have time for meetings and discussion, proposals for the fall semester must be received by October 2, 2009. Proposals received after October 2 but before February 2, 2010, will be considered for Spring 2010 semester.

This program has grown each year and provides the opportunity to discuss books of common interest with colleagues that you might not otherwise see during the academic year. Please call or email Irv Epstein, Associate Dean of the Faculty, if you have any questions about this program.

## Junior Faculty Leave Program

This program is designed to provide a concentrated opportunity for professional development for faculty in the period prior to tenure consideration. Up to three such leaves per year may be awarded.

### Eligibility Requirements

Faculty members at the rank of Assistant Professor become eligible to submit an application for a Junior Faculty Leave in the second full year of a regular, tenure-track faculty appointment. (This leave program is not available to those tenure-line faculty members who have yet to complete the terminal degree required for appointment at the level of Assistant Professor.) The last year a faculty member is eligible to apply for this leave is two years before tenure consideration; the last year the leave may be taken, therefore, is in the year before tenure consideration. An untenured faculty member with the standard 6-year probationary period, for example, could apply for a Junior Faculty Leave in the 2<sup>nd</sup>, 3<sup>rd</sup>, or 4<sup>th</sup> year at IWU and, if successful, could take the leave in the 3<sup>rd</sup>, 4<sup>th</sup>, or 5<sup>th</sup> year, respectively. Once faculty members have received a leave under this program, they are ineligible to apply for a second Junior Faculty Leave. Full salary and benefits are continued during the leave, and the semester on leave will count toward tenure as if it were a regular term--that is, a Junior Faculty Leave does not change the projected date for tenure consideration established on initial appointment to the tenure-line faculty.

### Application Guidelines and Requirements

The proposal should be skillfully written, with the following criteria in mind:

- Proposals should be comprehensible to the non-specialist so as to allow FDC members to assess the quality, significance, and feasibility of the project.
- Applicants should emphasize the idea or question to be studied, the methodology to be used, and the significance of the work to the scholarly/artistic community.
- Technical or highly discipline-specific content and references, if any, should be included in an appendix or footnotes.

The submitted proposal should supply the following, in the order listed below, with the **Major Sections and Sub sections** labeled. Use Times or Times Roman Font, 12 Point, single space and a 1" margin on all sides. All pages excluding cover page and budget page must be numbered consecutively. Please follow this format closely. Proposals that do not adhere to this format may be returned without review.

1. **Cover Page:** Please use the one-page coversheet provided
2. **Summary of Project:** In addition to including this in your proposal, please *also* email Jenny Hand ([jhand@iwu.edu](mailto:jhand@iwu.edu)) a summary (150 words or less) of your project suitable for dissemination to the Board of Trustees and the general public. Please do not use footnotes in the summary. Please consider their non-expertise in your field as you write this summary. Include the title, significance, and goals of your project in this summary. The summary should be emailed on or before the Junior Faculty Leave grant deadline.
3. **Summary of your previous ASD grants** (if applicable; list up to last *three* ASD grants). For each grant, please give (a) title, (b) date and amount of the award and (c) end-product achieved

(publication or performance). A report on each grant you have received must also be on file in the Mellon Center. FDC will not consider your present proposal if previous ASD grant reports are not on file.

4. **Narrative:** This section of the proposal should *not* exceed 5 pages in length. It should be divided into the following sub sections.
  - A. The end product of the project
  - B. Significance of the project. The significance section should discuss:
    - The nature of the problem to be examined
    - The methodology to be used
    - Artistic or scholarly context (or debate) applicant is addressing
    - Its importance for the applicant's professional development
    - The contribution the individual expects to make with the work
    - Ways in which the leave will have a major impact on the applicant's professional development as a scholar or artist.
  - C. Proposed timetable for completion of the end product
5. **A Brief Vita:** Please include a current vita *not to* exceed 2 pages. Include your educational background, professional positions held, publications or presentations at professional meetings, awards and honors.
6. List the names, addresses and email addresses of the two individuals writing your recommendation letters. For the external letter, indicate how you know the individual writing your letter (e.g. thesis advisor, collaborator, expert in field, etc).

Two letters of recommendation are required *by the deadline* and will be of considerable importance in FDC's evaluation of proposals. One letter should come from the direct supervisor, the other from someone external to the institution. It is best to get the external letter from a colleague who knows your work rather than from your dissertation supervisor. We suggest that you share the following criteria with your supervisor and external referee so they address all the required points. Before sending their letters to the Associate Dean of the Faculty,

recommenders are encouraged to share their letters with applicants. Both letters should address and evaluate the:

- significance of the leave for the applicant's scholarly/artistic development
- content of the proposal in the context of the field of study
- proposed methodology or creative approach
- ability of the faculty member to carry the project to a successful conclusion
- the supervisor's letter must address the staffing plan for replacing the applicant's teaching responsibilities.

Letters should be sent directly to the Associate Dean of the Faculty on or before the deadline at the following address:

Associate Dean of the Faculty  
IWU Mellon Center  
PO Box 2900  
Bloomington, IL 61702

***The deadline for submission is November 1*** (or the first weekday thereafter) of the academic year preceding the requested leave. **To reduce the use of paper**, applicants should submit **six double-sided** copies of their completed applications and all supporting materials to the Associate Dean of the Faculty.

All research involving the use of animals or human subjects must receive approval from the proper institutional review committee. FDC must receive notification of approval before a junior leave will be granted, although leaves may be recommended to the Provost provisionally, pending the completion of the approval process. See the *IWU Faculty Handbook* (available at <http://www2.iwu.edu/provost>) for details on policies governing the use of animals or human subjects. Approval forms for submitting projects involving animals or human subjects may be obtained from your department or division office or from the office of the Associate Provost for Academic Planning and Standards, x3255)

### **Review Procedures and Reporting Requirements**

Primary criteria for the awarding of a junior leave will be:

- the quality of the proposal (see all requirements specified in Section 4)
- the strength of the supporting letters
- where applicable, the applicant's record of accomplishment on previously funded ASD grants
- in cases of equally meritorious proposals, priority will be given to applicants in later years of eligibility for this program

The Provost will meet with FDC and the Associate Dean of the Faculty and will consult with the President before making final recommendations to the Board of Trustees in February.

***A 2-3 page written summary of the completed leave program must be filed with the Associate Dean of the Faculty by November 1*** (or the first weekday thereafter) of the academic year following the leave.

***It is the applicant's responsibility to ensure that both recommendation letters are in by the deadline. Please check with the Mellon Center to ensure your letters are in before the deadline. Incomplete proposals may be returned without evaluation.***

# 2009-2010 Junior Faculty Leave Application

Name \_\_\_\_\_ Your Email: \_\_\_\_\_

Department or School \_\_\_\_\_

First Year Appointed to a Tenure Line \_\_\_\_\_

Year of Tenure Consideration \_\_\_\_\_

Have you applied for a junior faculty leave before? If yes, when? \_\_\_\_\_

Leave Requested for (please check one and fill in the year)

\_\_\_\_\_ Fall \_\_\_\_\_ Spring \_\_\_\_\_ of Academic Year \_\_\_\_\_

- Will you use human beings as experimental subjects? Yes No  
If yes, please submit the appropriate approval notice.
- Will you use animals as experimental subjects? Yes No  
If yes, please submit the appropriate approval notice.
- If your proposal is funded, would you be willing for the Mellon Center to use it as an exemplary submission in the online *Handbook*? Yes No

Please complete the following checklist by placing a check mark against each item to insure that your application is complete. Incomplete and/or late applications will not be considered.

1. Project Summary (email to [jhand@iwu.edu](mailto:jhand@iwu.edu))
2. Have you requested IRB approval? Yes  No  NA
3. Proposal
4. A brief Vita
5. Supervisor Letter
6. External Letter
7. Report of previous ASD grants (file separately with the Associate Dean of the Faculty)  
Yes  NA

Please give name and email address of immediate supervisor

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Please give name and email address of person writing your external letter

1. Name: \_\_\_\_\_ Email: \_\_\_\_\_

## **Sabbatical Leave Program**

The sabbatical program is intended to provide tenured faculty members the opportunity to grow as inspiring and effective teachers and scholars. After six complete academic years of full-time service faculty are eligible for a regular sabbatical leave for as much as one academic year, and similarly each seventh year thereafter. Faculty may postpone a sabbatical for up to two years without altering the timeline for subsequent sabbaticals. Faculty on unpaid leave for all or part of an academic year may not count that year toward the six needed for sabbatical eligibility.

Faculty members taking their first sabbatical leave have the option of one semester at full benefits and salary, or a complete academic year with half pay. Colleagues taking second and subsequent sabbatical leaves have the option of one semester at full benefits and salary or a complete academic year with two-thirds pay. Benefits for a full-year sabbatical will be detailed in the Sabbatical contract. The Associate Dean of the Faculty will be happy to answer questions about benefits for a full year's leave.

Faculty members eligible for a sabbatical leave should consult with their department heads/supervisors well in advance of the time they must file the notification of intent to apply or the notification of deferral form. The intent-to-apply or deferral notification form should be sent by the faculty member requesting the leave or deferral to his/her immediate supervisor by April 1 (or the first weekday thereafter), approximately 16 months before the beginning of the academic year when the leave is scheduled to commence. For those intending to apply for a sabbatical leave, this is the time they should be discussing tentative plans for their use of the sabbatical semester/year, so that a well-developed plan can be completed by the fall deadline for their final application. For those intending to defer their sabbatical, the April 1<sup>st</sup> deadline allows the university to begin advanced planning so as to address the implications of the deferral for overall staffing needs. By May 1 or the first weekday thereafter, the supervisor should sign the notification or deferral form and forward the original to the Associate Dean of the Faculty, with copies to the Provost and the faculty member. The intent-to-apply, deferral, and final leave application forms are available at the end of this section.

### **Application Guidelines and Requirements**

Before beginning your proposal, please refer to the general advice to all applicants on page (iii) of this *Handbook*.

1. A copy of the final leave application should be submitted by the faculty member to his/her immediate supervisor by October 15, approximately 10 months prior to the beginning of the academic year during which the leave is requested. Final applications, along with any supplemental materials letters are due in the Associate Dean's office on November 1.
2. The narrative portion should begin with a one-paragraph summary suitable for publication and dissemination to faculty colleagues and to the IWU Board of Trustees. The body of the narrative is normally 4-5 pages.
3. The narrative should:
  - specify the objectives of the proposed leave
  - explain in some detail how these objectives/goals will be reached as a result of the leave

- indicate the importance of the proposed leave to the applicant's personal and professional development as a teacher and a scholar
- summarize the applicant's record of accomplishment on previously IWU-funded grants and leaves.

**Important note to applicants:** The narrative should be skillfully written, with the following criteria in mind:

- Proposals should be comprehensible to the non-specialist so as to allow FDC members to assess the quality, significance, and feasibility of the project.
  - Applicants should emphasize the idea or question to be studied, the methodology to be used, and the significance of the work to the scholarly/artistic community.
  - Technical or highly discipline-specific content and references, if any, should be included in an appendix or footnotes.
4. The applicant's immediate supervisor should send a letter of evaluation and recommendation to the Associate Dean of the Faculty by November 1 (or the first weekday thereafter). In cases where the supervisor is outside the applicant's department, the **applicant** may designate a recommender who is more familiar with the subject matter. The supervisor's/recommender's letter is an important source of information and a valuable aid in evaluating leave proposals. **The supervisor/recommender should provide a critical review of the leave proposal, understandable to the non-specialist, rather than a general endorsement.** FDC asks that the supervisor/recommender include the following in his/her evaluation:
- the significance of the leave's objectives in the discipline or field
  - the importance of the leave for the applicant's professional development as a teacher and/or scholar
  - an assessment of the applicant's record of accomplishment on previous grants and leaves
  - the staffing plan for replacing the applicant's teaching responsibilities.
5. All research involving the use of animals or human subjects must receive approval from the proper institutional review committee. FDC must receive notification of approval before a sabbatical will be granted, although leaves may be recommended to the Provost provisionally, pending the completion of the approval process.
- See the *IWU Faculty Handbook* (available at <http://www2.iwu.edu/provost>) for details on policies governing the use of animals or human subjects. Approval forms for submitting projects involving animals or human subjects may be obtained from your division or department office or from the office of the Associate Provost for Academic Planning and Standards.
6. All applicants should submit a current curriculum vitae. In addition, applicants who have received prior Artistic and Scholarly Development funding should provide information on the outcomes (publications, presentations, performances, etc.) of that funding.
7. All applicants should notify any relevant interdisciplinary programs of their pending sabbatical application and indicate the courses that will not be offered by the applicant during the sabbatical leave. This notification will assist program directors when planning their curricula and when advising students.

8. Include a 150-word summary suitable for distribution to the Board of Trustees and/or non-experts in the field. Please do not use footnotes in the summary. At least one clear end product of your leave must be identified in your summary.
9. Faculty members should submit complete applications to the Associate Dean of the Faculty by the November deadline. To reduce the use of paper, applicants should submit **six double-sided** copies of their applications and all supporting materials. If the nature of the sabbatical leave project might be significantly altered after this deadline (e.g., if external funding is required for all or part of the leave and the status of the funding is uncertain), applicants should indicate how their leave schedules could be affected.
10. A report of the previous sabbatical or junior faculty leave, if any, must be on file with the Associate Dean of Faculty in order for your application to be considered.

### **Review Procedures and Reporting Requirements**

The Associate Dean of the Faculty will forward all elements of the proposal and the supervisor's evaluation to FDC for its careful review. As part of its review, FDC may request clarification or additional information regarding proposals or supervisors' letters.

The Provost will meet with the Associate Dean of the Faculty and members of FDC and will consult with the President before final sabbatical recommendations are made to the Board of Trustees at the February meeting. Applicants will be notified soon after that meeting, and they must make formal acceptance of a leave in writing within 30 days. It is normally expected that the faculty member will return for a full academic year of service after the sabbatical.\*

A written summary of the completed leave program is due on November 1 (or the first weekday thereafter) for leaves or course releases taken the previous academic year. There is no formal report form, but a 2-3 page written report of scholarly and professional activities undertaken as a result of the leave and the relation of those activities to the original proposal must be filed with the Associate Dean of the Faculty. **This report becomes an important part of FDC's evaluation of an applicant's future grant and leave proposals.**

***\*Important Note:*** *Financial arrangements and other details are specified in a formal leave contract between the faculty member and the university.*

Notification of Intent to Apply for Sabbatical Leave  
OR  
Request to Defer Sabbatical Leave

Name \_\_\_\_\_

Department or School \_\_\_\_\_

Year of Appointment \_\_\_\_\_

Tenure Granted in \_\_\_\_\_

Total Number of Leaves Granted \_\_\_\_\_

Last Leave \_\_\_\_\_ (Sabbatical or Junior Faculty)  
A report on the last leave must be filed before you can apply again.

**Please choose one:**

1) I intend to apply for a sabbatical leave for (please check one and fill in the year)

\_\_\_ Full Year      \_\_\_ Fall      \_\_\_ Spring of Academic Year \_\_\_\_\_

Accepting this leave \_\_\_\_\_ is \_\_\_\_\_ is not contingent on funding. If contingent on funding, please identify the grant and the anticipated date of notification:

Grant: \_\_\_\_\_

Anticipated date of notification: \_\_\_\_\_

2) I am requesting a deferment of my sabbatical for (please check one and fill in the year)

\_\_\_ one year (must file **Notification of Intent to Apply for Sabbatical Leave** in \_\_\_\_\_)

\_\_\_ two years (must file **Notification of Intent to Apply for Sabbatical Leave** in \_\_\_\_\_)

Please forward this form to your immediate supervisor by April 1. He/she will file the original with the Associate Dean of the Faculty and a copy with the Provost and return a copy to you by May 1 (or the first weekday thereafter). This form is not forwarded to the Faculty Development Committee, but it establishes your eligibility to apply during the fall semester

**OR**

it formally defers the date of your application. Details of the application and deferment process for sabbatical leaves can be found in the IWU Faculty Development Handbook.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Supervisor's Signature \_\_\_\_\_ Date \_\_\_\_\_

## 2009 - 2010 Sabbatical Leave Application

Name \_\_\_\_\_

Department or School \_\_\_\_\_

Year of Appointment \_\_\_\_\_

Tenure Granted in \_\_\_\_\_

Total Number of Leaves Granted \_\_\_\_\_

Last Leave \_\_\_\_\_

A report on the last leave must be filed before you can apply again.

Request is for (please check one and fill in the year)

\_\_\_\_\_ Full Year      \_\_\_\_\_ Fall      \_\_\_\_\_ Spring      of Academic Year \_\_\_\_\_

If your proposal is awarded, would you be willing for the Mellon Center to use it as an exemplary submission in the online *Handbook*?      Yes      No

Please complete the following checklist by placing a check mark against each item to insure that your application is complete. Incomplete applications will be returned to the applicant without further consideration.

1. Summary of the Project (Not to exceed 150 words)
2. Electronic summary (email to [jhand@iwu.edu](mailto:jhand@iwu.edu))
3. Narrative (Not to exceed 5 pages, single-spaced, Times Roman 12 point)
4. IRB approval notice or verification that approval has been requested
5. Curriculum vitae
6. Report of Previous Sabbatical or Junior Faculty Leave, if any   
(File separately with the Associate Dean of the Faculty)

**Please Note:** All applicants should notify any relevant interdisciplinary programs of their pending sabbatical application and indicate the courses that will not be offered by the applicant during the sabbatical leave.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Senior Faculty Research Program (SFRP)

The SFRP addresses the IWU senior faculty's needs for concentrated time between sabbatical leaves to pursue scholarly or artistic projects. Applications for the program are peer-reviewed by the Faculty Development Committee. Application procedures and evaluation criteria are similar to those described in this *Handbook* for the sabbatical leave program (see above). Note, however, that because the time allotted to recipients of senior faculty research grants is significantly less than that awarded for sabbaticals, SFRP applicants should propose a focused project that can be pursued within the parameters of a single course release. Although applicants are free to address, if appropriate, how a proposed project would enhance their teaching, the program is not intended to support course development.

Each awardee receives

- one course release during one semester
- release from University service for the same semester
- \$600 to support his/her project awarded either as a stipend or as reimbursement for project expenses. Stipends are considered taxable income and will be subject to withholding.

Based on the quality of applications submitted, up to four such releases are available each academic year--two in the fall term, and two in the spring term. Elected committees will determine whether a successful applicant must be replaced for one semester or whether the committee's business can be conducted without a replacement.

### Eligibility

The program is available to tenured members of the faculty, regardless of rank. Only colleagues with two consecutive years of teaching a full 6-course load, beyond tenure, the last sabbatical, or the last senior faculty course release or last post tenure course release, are eligible to apply. However, administrative course release for chairing a department, directing an interdisciplinary program, or leading a major committee do not count against potential applicants. Applicants may not receive both a sabbatical leave and a course release under the SFRP in the same academic year.

### Application Process

FDC does not intend for the application process for this program to be burdensome, but the Committee does request the following information.

1. Summary of Project: In addition to including this in your proposal, please *also* email Jenny Hand ([jhand@iwu.edu](mailto:jhand@iwu.edu)) a summary (150 words or less) of your project suitable for dissemination to the Board of Trustees and the general public. Please do not use footnotes in the summary. Please consider their non-expertise in your field as you write this summary. Include the title, significance, goals and end product of your project in this summary. The summary should be emailed on or before the SFRP grant deadline.
2. The narrative of the proposal should be about 3 pages in length and should
  - specify the objectives of the project proposed

- describe the scholarly methodology/creative approaches to be used
  - explain how the requested time released from teaching and service will contribute to the applicant's ability to achieve these objectives
  - indicate the importance of the project to the applicant's professional development
  - summarize the applicant's record of accomplishment on previously IWU-funded grants and leaves.
3. A current curriculum vitae should be attached to the application.
  4. All research involving the use of animals or human subjects must receive approval from the proper institutional review committee. FDC must receive notification of approval before a release will be granted, although it may be recommended to the Provost provisionally, pending the completion of the approval process.

See the *IWU Faculty Handbook* (available at <http://www2.iwu.edu/provost>) for details on policies governing the use of animals or human subjects. Approval forms for submitting projects involving animals or human subjects may be obtained from your division or department office or from the office of the Associate Provost.

5. If appropriate for their projects, applicants may also apply for ASD funding immediately before, during, or after the semester of release.
6. The deadline for applications is November 1 (or the next weekday thereafter) of the academic year before the course release is requested. Applications should be sent to the Associate Dean of the Faculty. To reduce the use of paper, applicants should submit **six double-sided** copies (Times or Times Roman, 12 point, single-spaced, not to exceed 3 pages) of their completed applications and all supporting materials.
7. A written summary of the completed leave program is due on November 1 (or the first weekday thereafter) for leaves or course releases taken the previous academic year. There is no formal report form, but a 2-3 page written report of scholarly and professional activities undertaken as a result of the leave and the relation of those activities to the original proposal must be filed with the Associate Dean of the Faculty. **This report becomes an important part of FDC's evaluation of an applicant's future grant and leave proposals.**

2009 - 2010  
Senior Faculty Research Program Application

Name \_\_\_\_\_

Department(s) or School(s) \_\_\_\_\_

Title of Project \_\_\_\_\_

Amount Requested \_\_\_\_\_ Your Email: \_\_\_\_\_

Is this your first SFRP application? \_\_\_\_\_ Yes \_\_\_\_\_ No

If no, did you receive a SFRP leave before Spring 2006? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, a written report, as outlined in the Faculty Development Handbook, page 44, must be filed with the Associate Dean of the Faculty prior to this application.

- Will you use human beings as experimental subjects? Yes No  
If yes, please submit the appropriate approval notice.
- Will you use animals as experimental subjects? Yes No  
If yes, please submit the appropriate approval notice.
- If your proposal is funded, would you be willing for the Mellon Center to use it as an exemplary submission in the online *Handbook*? Yes No

Please complete the following checklist by placing a check mark against each item to insure that your application is complete. Incomplete and/or late applications will not be considered.

1. Summary of the Project (Not to exceed 150 words)
  2. Electronic summary (email to [jhand@iwu.edu](mailto:jhand@iwu.edu))
  4. Narrative (Not to exceed 3 pages, single-spaced, Times Roman 12 point)
  5. IRB approval notice or verification that approval has been requested
  6. Curriculum vitae
  7. Report of Previous SFRP course release
- (File separately with the Associate Dean of the Faculty)

\_\_\_\_\_  
Signature of Applicant and Date

\_\_\_\_\_  
Signature of Chair or Direct Supervisor

***Please note that a recommendation letter from a direct supervisor or chair is not required for this program.***

## **Leave Without Pay**

Application for a leave without pay should be made directly by email or written note to the Provost, who will talk with the department chair and the President and make a recommendation to the Board of Trustees.

See *Faculty Handbook* and consult with the Provost for details.

## Post-Tenure Faculty Review Program (PTR)

The Post-Tenure Faculty Review Program is a *mandatory*, non-evaluative program created to assist faculty who have received tenure at IWU with their continued development as teachers, scholars, performers, or artists. The program calls for all tenured faculty, once initially participating, to engage in the review process on a cycle of five to seven years. Such flexibility in scheduling is intended to allow faculty the opportunity to coordinate their particular review with other significant aspects of their development, notably sabbatical leaves.

At the completion of the review, each faculty member undergoing review will receive monetary or in-kind support equivalent of \$5000. Provided for by a designated PTR Development budgetary line, these funds are intended to be sufficient to support meaningful professional development activities for all faculty members completing their professional development plans. This level of funding will support professional development in a variety of ways, for example:

- Fund a course release
- Purchase equipment and materials that would not be available through normal university sources
- Pay expenses for travel for research or course development purposes
- A stipend to support an intensive research or course development effort. Stipends are considered taxable income and will be subject to withholding.

The following presents procedures and calendar for participation in the PTR Program. For detailed Program background, please go to <http://www2.iwu.edu/provost/facultyhandbook2007.pdf>

### Eligibility

Participation is determined by giving priority to those faculty with the most years since tenure. In cases where two or more faculty share the same number of years since tenure, priority will be given to those with the most years in rank. Should a tie persist, priority will be given to those with the most years since the last sabbatical taken.

In accordance with the Post-Tenure Review Plan approved by the faculty, those faculty within five years of retirement may choose not to participate in this program. For all others, the following procedures will apply:

### Notification

By **December 1** of each year, the Associate Dean of the Faculty, working from a list of all tenured faculty, will notify those at the top of the list of their eligibility. Upon being so notified **faculty will have six weeks** to elect from the following options:

- 1. Participate** the following academic year.
- 2. Defer.** Faculty choosing to defer will maintain their relative position on the eligibility list and will be notified by the Associate Dean of the Faculty again the following year. To promote flexibility, the first time a faculty member goes through the post-tenure review process, she or he will have the following deferral options: a) defer for one year, b) defer for two years, or c) defer for however many years are necessary (not to exceed five) to

make the initial review year fall two years prior to next sabbatical. The second time a faculty member goes through the post-tenure review process, and all subsequent times, she or he will have the following deferral options: a) defer for one year or b) defer for two years, which is to say that it will follow the recommended five- to seven-year cycle.

As eligible participants reply that they choose to defer, the Associate Dean will continue notifying eligible participants until the number of post-tenure review opportunities for the next year have been filled.

### Participation

All participants will be selected no later than March 1.

1. By **April 15** of the notification year, participating faculty should meet with their supervisor to discuss their general plans for the review process. Faculty should also begin consideration and contact of faculty willing to serve on their Individual Review and Development Committee. This committee is to be composed of the participant and two full-time, tenure-track faculty at IWU, at least one of whom is tenured. When selecting members, the faculty member should keep in mind the committee's principal goal of helping the faculty member reflect on his or her professional growth and assisting in formulating a professional development plan. The Post-Tenure Review Plan suggests that no faculty member serve on more than two such committees in any one academic year.
2. By **November 1** of the academic year of participation, faculty must file with the Associate Dean of the Faculty a form, **Post-Tenure Review Resource Request**. This form (see page 45) lists the members of the Individual Review and Development Committee and the faculty member's selection of support as a course release or as cash to purchase equipment and materials, to pay for travel, research or course development expenses, or as a taxable stipend.
3. By **mid-Spring** of the academic year of participation, faculty should complete a **Development Plan**. The Development Plan is the primary outcome anticipated by the Post-Tenure Review program and is generated by discussion between the faculty member and the Individual Review and Development Committee. Guided by the faculty member's own informal agenda, the committee, convened by the faculty member, will pursue two related tasks: retrospective review and prospective planning. Initially, the committee will assist the faculty member in a process of self-reflection that might include review of teaching, service, and scholarship over the past several years. Discussion among the committee members should be free and frank, encouraging the honest discussion of the faculty member's strengths and weaknesses, progress and impediments. In light of such review, the committee may then ask, "What would the faculty member like to accomplish over the next several years?" This is the time for committee members to listen sympathetically and respond critically to the faculty member's ideas and plans, and to work toward a concrete program for actual professional development. This may be the appropriate time to invite the faculty member's supervisor to meet with the committee, if the supervisor is not already a member. The faculty member may also seek the input from other faculty/staff at IWU or other academic institutions or the member's relevant professional organizations.

The tangible goal of this process is the creation of a Development Plan for the faculty member, embodying the results of collective discussion and brainstorming. A written copy of this Development Plan—signed by the faculty member, committee members, and the faculty member’s supervisor—should be completed by the middle of the Spring Semester of the academic year of participation, in order for the Summary Form to be submitted on time. This plan is to be kept in the possession of the faculty member, who should therefore feel free to compose it as seems most helpful. Please note that this plan should not be seen as restricting the faculty member from pursuing other professional development goals.

The faculty member will convene the Committee a final time and invite the Associate Dean of the Faculty to attend for an informal review of the process and discussion of resource allocation.

### Reporting

1. By **April 1** of the academic year of participation, the faculty member must file with the Associate Dean of the Faculty, the department office and the faculty member’s personnel file in the Provost’s office a second document, the **Summary Form** (see page 46). The Summary Form will include an abstract of the Development Plan and the signatures of the committee members and the supervisor. **Support resources will be released by the Associate Dean of the Faculty upon filing of the Summary Form.**
2. No later than April 1, **two years after the participation year**, all participants must file with the Associate Dean of the Faculty a third document, a **Resource Report**, noting how the support resources were fully or partially used. In those cases where the resources have been partially used, the faculty member must file an additional Resource Report before his or her next Post-Tenure Review.

# PTR Resource Request

(Due in Associate Dean's office November 1 of academic year of participation)

Name \_\_\_\_\_

Department or School \_\_\_\_\_

Academic Year of Participation \_\_\_\_\_

Individual Review and Development Committee Members (at least one tenured)

\_\_\_\_\_

\_\_\_\_\_

Select Support Type:

Please select your type of support. Funds allocated or course releases should be used within 24 months of the completion of the development plan.

\_\_\_\_\_ Course Release

\_\_\_\_\_ Cash Stipend

\_\_\_\_\_ Non-Cash Stipend. Check each that apply:

\_\_\_\_\_ Travel

\_\_\_\_\_ Equipment and/or Materials

\_\_\_\_\_ Research Expenses

\_\_\_\_\_ Course Development Expenses

Signature \_\_\_\_\_ Date \_\_\_\_\_

# Post-Tenure Review Program Summary Form

(To be filed by April 1 of the academic year of participation. Copies should be sent to the Associate Dean of the Faculty, the department office and Provost's office.)

**Abstract:** Please summarize below, in 150-250 words, the results of your individual review as embodied in your Development Plan. Please mention specific conclusions you may have reached or concrete goals you have set for yourself as a result of this process. Bear in mind that any such goals are not meant to preclude you from pursuing other professional development goals in the future.

Signatures:

Participant:

---

Committee Members:

---

---

Department Head/School Director:

---

Date Filed: \_\_\_\_\_

## External Funding Options

Illinois Wesleyan University encourages faculty to develop and submit proposals for grants from associations, foundations, and governmental agencies, both state and federal, to support academic programs or other purposes of the University. Some grants are awarded to individual faculty members. Others are awarded to IWU as an institution, often subject to matching University resources. Institutional proposals require special consideration because of the commitment being made in submitting them.

Faculty should in all cases consult with Jo Porter (e-mail [jporter@iwu.edu](mailto:jporter@iwu.edu)), Director of Sponsored Programs and Foundation Relations (SPFR), in Holmes Hall, Room 200, x 3058, or Dave Wolfe, x3902, for assistance in developing proposals. Faculty are also encouraged to fill out a Faculty Information Form, indicating the areas of grant support which interest them. Intent to Submit Forms when preparing to submit an external funding proposal are required. These forms are available on line at [http://www2.iwu.edu/cfr/forms/Intent\\_Form.shtml](http://www2.iwu.edu/cfr/forms/Intent_Form.shtml). It is important that the Office of Sponsored Programs and Foundation Relations be notified well in advance of the deadline, so that adequate consultation with the Provost, Associate Provost for Academic Standards and Planning, or the Associate Dean of the Faculty will be possible. The Development staff will do all it can to find suitable matching funds for approved projects. The Office of Sponsored Programs and Foundation Relations maintains a Website at <http://www2.iwu.edu/cfr/index.shtml> with details about current external funding opportunities that may be of special interest to IWU faculty.

Also located within the Development Office in Holmes Hall is an extensive library of information on private philanthropic foundations, corporate foundations, and federal and state grant programs. Copies of *The Grant Advisor* are available, along with a comprehensive listing of grants and fellowships, including application deadlines. Faculty may use these references and materials as they develop proposals for fellowships or for project support. Faculty are encouraged to ask Jo Porter or Dave Wolfe to read drafts of letters of inquiry or the text of any proposal.

Projects which fall under an "institutional priority" designation through the Office of the Provost require assistance from SPFR Office in all aspects of proposal preparation and in the selection of possible sources for grant support. Any grant proposal submitted to federal and state agencies must be processed through the SPFR Office. The Office Sponsored Programs and Foundation Relations also has on file successful institutional proposals and other models and guidelines for proposal preparation.

Because of the length of time necessary to develop a competitive proposal, it is recommended that faculty work with the Office of Sponsored Programs and Foundation Relations well in advance of a deadline. For faculty fellowships or federal grant applications, it is best to ask for assistance during the planning process and early stages of application; there is usually about a month's lead time for such applications. For an institutional program grant, a year to 18 months in advance may be a reasonable time to begin. Again, proposals which require institutional commitment or participation require the approval of the Provost or his/her designee. Please refer to forms at <http://www2.iwu.edu/cfr/index.shtml>.

### Policy for Course Release in Conjunction with External Grants

Some external grants provide funding for buying a course release. Buying a course release is permitted if the release is supported by one's chair/director and if replacement staffing for the course is available. One course release/year is allowed and should be funded at 1/6 of the applicant's salary. Applicants are encouraged to consult with their chair and with the Provost when including course releases in external grant proposals.

## **2008-2009 FDC Committee Members**

Jason Moralee, Chair  
Will Jaeckle, Vice Chair  
Tom Lutze  
Karen Schmidt  
Kevin Sullivan

Frank Boyd, *ex officio*

## **2009-2010 FDC Committee Members**

Will Jaeckle, Chair  
Kevin Sullivan, Vice Chair  
Karen Schmidt  
Curtis Trout  
Cesar Valverde

Irv Epstein, *ex officio*