



**Illinois Wesleyan**  

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**UNIVERSITY**

# **Financial Aid Application 2012-2013**

**Preferential Filing for FAFSA and this Application:**

**March 1 for New Students**

**March 15 for Returning Students**

2012-2013

IWU Financial Aid Application

Return this completed application to:

Financial Aid Office

Illinois Wesleyan University

Post Office Box 2900

Bloomington, Illinois 61702-2900

(309) 556-3096 — fax (309) 556-3833

Name of Student \_\_\_\_\_  
Last First MI IWU Student ID # \_\_\_\_\_ Birthdate \_\_\_\_\_

Legal Address \_\_\_\_\_  
Street City State Zip

Parent(s) Address \_\_\_\_\_  
(if different) Street City State Zip


Student's E-mail \_\_\_\_\_

*Please use instructions on page 3 of this application to assist you. It is imperative that you complete all questions fully.*

1. Please check the appropriate box.  
 New Student     Returning Student
- \_\_\_\_\_ 2. If Returning Student, year and semester of first enrollment at IWU.  
(ex: Fall 2010, Spring 2011, etc.)
- \_\_\_\_\_ 3. Date 2012-2013 Free Application for Federal Student Aid (FAFSA) was completed.
- \$ \_\_\_\_\_ 4. Parent(s) 2011 itemized deductions.
- \$ \_\_\_\_\_ 5. Social Security received for all family members in 2011 that was not taxed.
- \$ \_\_\_\_\_ 6. Market value of parent(s) home.
- \$ \_\_\_\_\_ 7. Mortgage owed on parent(s) home.
- \_\_\_\_\_ 8. Year of purchase.
- \$ \_\_\_\_\_ 9. Purchase price of home.
- \$ \_\_\_\_\_ 10. Monthly mortgage or rent payment.
- \$ \_\_\_\_\_ 11. Current net worth of parent(s) business (business value minus business debt).
12. If your parents own a business, does it employ more than 100 full-time or full-time equivalent employees?  
 Yes     No
- \$ \_\_\_\_\_ 13. Market value of parent(s) farm.
- \$ \_\_\_\_\_ 14. Parent(s) farm indebtedness.
15. Is the family living on the farm?  
 Yes     No
16. Will any of your parent(s) Adjusted Gross Income (gains or losses) include Business (line 12 on IRS Form 1040), S Corporation, Rental Real Estate, etc. (line 17 on IRS Form 1040) or Farm Income (line 18 on IRS Form 1040)?  
 Yes     No
17. **If you answered yes to 16 please submit your parent(s) 2011 signed 1040 and all schedules and worksheets with this application. Please include the student's name on forms. If 2011 returns are not completed, please enclose your parent(s) 2010 Federal Tax Return with all schedules and worksheets with a note indicating when the 2011 return will be submitted. If you have an S Corporation, we will need your Schedule K-1 and 1120S.**

**Family Member Listing** — Report the number of people in your household whom your parents will provide more than half support between July 1, 2012 and June 30, 2013 including your parents. Submit a separate sheet if necessary.

Full name of family member	Use codes from below	Age (Required — use whole numbers)	Claimed by parents as tax exemption in 2011? Yes? No?	2012-2013 school year	
				Full name of school or college	Year in school
1 <b>You — the student applicant</b>	---			Illinois Wesleyan University	
2					
3					
4					
5					

Write in the correct code from the right  1 = Student's parent, 2 = Student's stepparent, 3 = Student's brother or sister, 4 = Student's husband or wife, 5 = Student's child/stepchild, 6 = Student's grandparent, 7 = Student's stepbrother or stepsister, 8 = Other

**Parents' Information** (to be answered by the parent(s) completing the FAFSA)

Check (✓) one:  Father  Stepfather  Legal Guardian  Other

(Explain)

- a. Name \_\_\_\_\_ Age \_\_\_\_\_
- b. Check if:  Self-employed  Unemployed — Date: \_\_\_\_\_
- c. Occupation \_\_\_\_\_
- d. Employer \_\_\_\_\_ No. years \_\_\_\_\_
- e. Work telephone \_\_\_\_\_
- f. E-mail address \_\_\_\_\_

Check (✓) one:  Mother  Stepmother  Legal Guardian  Other

(Explain)

- a. Name \_\_\_\_\_ Age \_\_\_\_\_
- b. Check if:  Self-employed  Unemployed — Date: \_\_\_\_\_
- c. Occupation \_\_\_\_\_
- d. Employer \_\_\_\_\_ No. years \_\_\_\_\_
- e. Work telephone \_\_\_\_\_
- f. E-mail address \_\_\_\_\_

**Information About Noncustodial Parent** (to be answered by the parent who completes this form if the student's biological or adoptive parents are divorced, separated, or were never married to each other)

- a. Who last claimed the student as a tax exemption? \_\_\_\_\_ Year? \_\_\_\_\_
- b. How much does the noncustodial parent plan to contribute to the student's education for the 2012-2013 school year? \$ \_\_\_\_\_ .00

**TO BE COMPLETED BY RETURNING STUDENTS ONLY**

I will be enrolled:  Full School Year  Fall Only  Spring Only

I will live at:  Home  Residence Hall  Fraternity/Sorority  University Owned Apartments  
 Private Apartment\* (address): \_\_\_\_\_

Major \_\_\_\_\_ Cumulative GPA: \_\_\_\_\_

Expected Graduation Date: \_\_\_\_\_ Number of courses carried per term: \_\_\_\_\_

\*All students not living in University-approved housing or living at home may qualify for assistance up to the amount of tuition and fees. Married students and students with dependent children are excluded from this policy.

I (we) understand that the information provided on this application is true and correct to the best of my (our) knowledge. If asked, we agree to submit a signed copy of our 2011 Federal income tax return with all schedules attached to verify the accuracy of information submitted herein.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Parent(s) Signature \_\_\_\_\_ Date \_\_\_\_\_  
 \_\_\_\_\_ Date \_\_\_\_\_

## Instructions

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- Please carefully read these instructions before completing this application.
- Please have your 2011 Federal tax return available while completing this form. If you must complete this form before your taxes are completed to meet the preferential deadline, please attach a note of explanation to this application.
- Remember to complete a Free Application for Federal Student Aid (FAFSA) after January 1, 2012. If you must complete the FAFSA before your taxes are completed to meet the preferential deadline, please remember to correct your Student Aid Report when taxes are finalized.
  - ▶ **Please Note: Applications for returning students will not be processed until the FAFSA has been corrected with actual figures from your parent(s)' 2011 federal tax return.**

1. Please check if you will be a New or Returning Student for the 2012-2013 school year.
2. If returning student: year and semester you first enrolled at IWU.
3. Please indicate the date in which you submitted the 2012-2013 FAFSA application.
4. Use 1040 line 40. If you do not file a 1040 or do not itemize, fill in "0".
5. Please include any Social Security benefits that are not already included in parent(s)' adjusted gross income on their 2011 Federal Tax return.
6. Use the price you would place on your family home if it went on sale as of the date you complete this form. Renters write in "0".
7. If you have more than one mortgage on your home, add them together for a total.
10. Do not include real estate tax and report only payment for principal and interest or rent.
11. Business value includes the market value of land, buildings, machinery, equipment, and inventory. Business debt means only those debts for which the business was used as collateral.
12. Please check "yes" or "no".
13. Write in how much the farm is worth as of the date you complete this form. Include the value of the land, buildings, machinery, equipment, livestock, inventories, etc. Do not include how much the home is worth (see question 7). If your parent(s) are not the sole owner(s), write in only their share of the total farm value. The same proportionate share of debt would be reported in Question 14.
14. Those debts for which the farm was used as collateral.
15. If you answered Question 13, please check "yes" or "no".
16. Please check "yes" or "no".

**Explanations/Special Circumstances** — Describe any unusual expenses such as high medical or dental expenses, educational and other debts, child care, or special circumstances. Also, give information for any outside scholarships you have been awarded. **Please attach explanations to this application** and print or type your response.